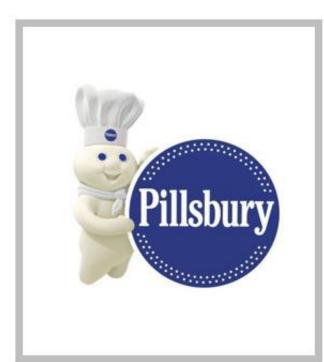
Leveraging the Consumer Influence Power of Retail Dietitians

Annette Maggi, MS, RDN, LD, FAND July 28,2021

About Me











Retail is Ideal for Health Promotion

Opportunity for Repeat Messaging

Brings Competitive Advantage

Shoppers Loyal to a Retailer

Consumers Make Most Decisions at POP

Retailers can Provide Brand Neutral Message Retailers can Tell Total Store Message

Retail Approach to H&W

Omnichannel Shopper Engagement



Store Design



Fresh Thyme markets are the first to give produce center stage, positioning the expanded department in the center of the store footprint.

Hy-Vee is one retailer who offers a store-within-a-store health market, primarily focused on natural, organic, and special dietary needs.





Credibility:
The Fine Line
Between
Science,
Values &
Consumer
Choice



Assign Benefit

- Low Sat Fat
- High Fiber
- Low FODMAP
- Heart Smart



Avoid Benefit Assignment

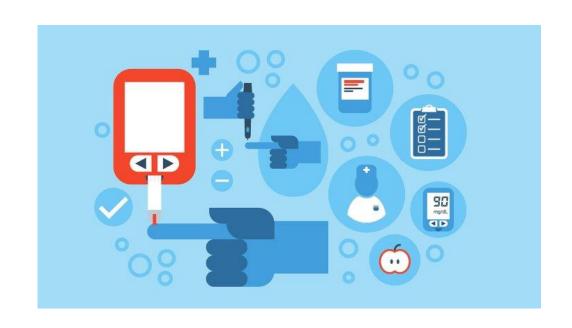
- Organic
- Clean Label
- Cage-free
- Cleansing

Retailers committed to offering choice to H&W shopper.

Raley's O-N-E Market



ORGANIC + NATURAL + EDUCATION



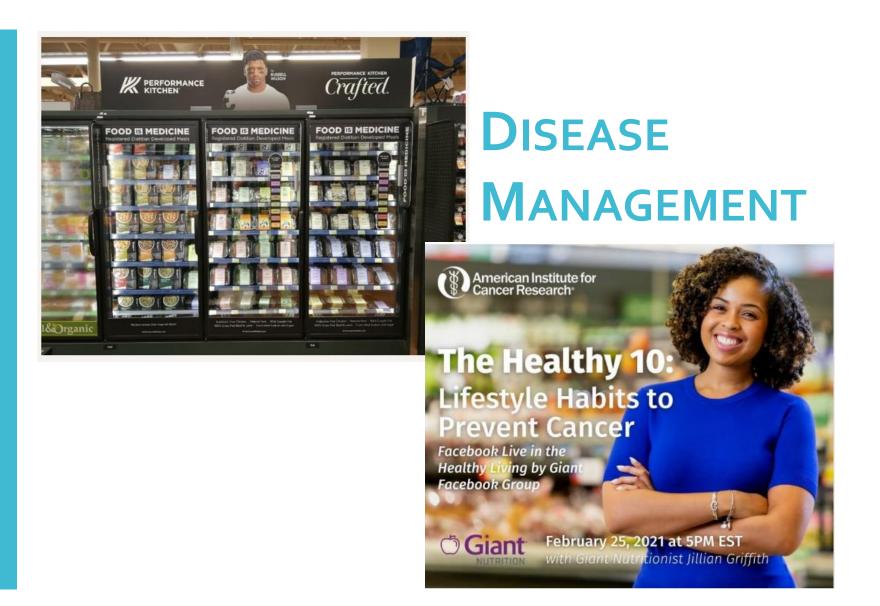


Wellness vs. Disease Management



Food as Medicine goal:

To cut the cost of healthcare by \$58 billion by 2025. It plans to do this by helping to reduce the number of people with diabetes (by 18 million), obesity (20 million) and food insecurity (8 million), while adding 15,000 healthier products to its shelves.



WELLNESS



This week's picks & meal inspiration

Brought to you by the ShopRite Wellness Team

FOLLOW AS WE GO LIVE ON SOCIAL





Monday

Tuesday

Wednesday

Grilled Everything Fajitas

SHOP RECIPE

Nashville Hot Chicken Sliders

Quinoa Burrito Salad Bowl





13:26

Parsippany's Video on the Go

0:09 Hi there everyone i am barbara galvin i am a registered dietitian and i work at sunrise shoprites which are shoprite uh .

Wellness Keys

These easy-to-recognize "dots" on our Wegmans products and recipes show you how each food fits into your lifestyle and wellness planning at a glance. Each dot alerts you to important nutritional information. Some are for everyone, like Heart Healthy or High Fiber, while others like Gluten-Free or Lactose-Free, are meant for people with specific medical needs.



Allergens

Contains or may contain (we specify which of the following) Crustacean Shellfish, Eggs, Fish, Milk, Peanuts, Soy, Tree Nuts,

Note: The allergen key is only used on Wegmans Brand packaged products, not on recipes. It appears on the back or side panel near the ingredient statement.



Gluten Free

Ingredients are not derived from wheat, rye, barley or oats, and the final product must have <20 ppm gluten from unavoidable gluten present due to inadvertent cross contact. Used on products and recipes.

Products

Recipes



Gluten Free with Oats

with Oats

Ingredients are not derived from wheat, rye or barley. Contains certified gluten-free oats. The



Heart Healthy

Low in fat and less than 1g saturated fat, 480mg sodium and 20mg cholesterol per standard serving of an individual food. Contains at least 10% of the daily value of at least one of the following: vitamin A, C, calcium, protein or fiber. Used on products and recipes.

Products

Recipes

6:30pm - 8:30pm • 2h

Tuesday Thai Night



Traverse Mountain . Ashley Quadros MS RDN CD, Chef Freyka Nuñez Del Prado • \$50

1 seats remaining

Bring excitement and global flavors to your Tuesday night dinner table! Join Chef Freyka and Dietitian Ashley as they guide you through preparing a dinner inspired by the unique culinary traditions of Thailand. Thai cuisine is packed with fresh produce, aromatic herbs, and bright flavors to liven up your taste buds. You'll practice tips ...

See More >>

6:00pm - 8:00pm • 2h

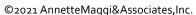
Summer Salads and the Perfect Chicken



Station Park . Chef Jake Driffill, Heather Lieber RDN CD • \$65 • 8 seats remaining

There's more to salads than iceberg lettuce and ranch! Join Dietitian Heather Leiber to create three hearty salads including whole grains, crisp veggies, nutritious fats and proteins, and homemade vinaigrettes. To top our salads off. Chef Jake will ...

See More >>



Employee vs. Shopper



One Shopper vs. The Masses

Some retailers believe a focus on individual consults creates a loyal shopper for life.

Others prioritize the opportunity to leverage the trust consumers assign to health professionals by reaching a broader audience of current and potential shoppers.



Individual Consultants are Trending High at Retail



Registered Dietitians



Our Registered Dietitians provide affordable nutrition care, whether you are trying to manage a condition or shop for your health. Book your one-on-one consultation where it's most convenient – at H-E-B while you shop, or from the comfort of your home. We offer in-store and virtual appointments.

Book now

Your insurance may cover your visit 100%. We accept over 70 insurance plans. If you're not sure about your coverage, our team can help.

Marketing Dollars



Festival



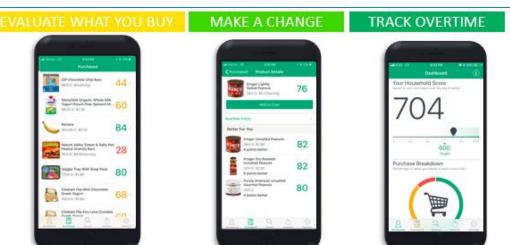






Froger





Television Advertising

Family Meals Month









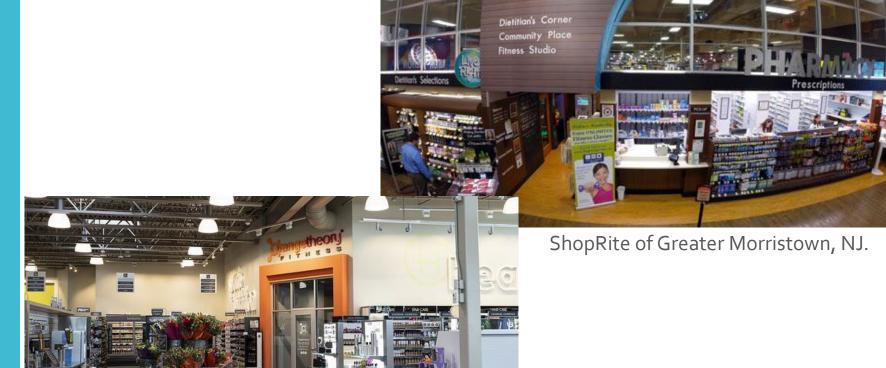
Taking it to the Streets... Literally







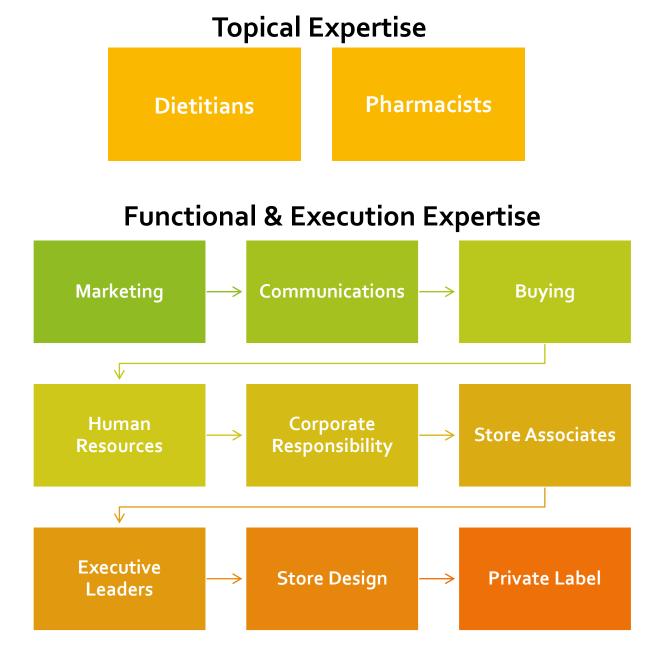
Fitness Partnerships



Hy-Vee started a partnership with Orangetheory in 2017.

The Role of the Retail RD

Programmatic Roles of Corporate Functions



Retailers with RD Programs

Today, seeing movement towards consultants and "nutritionists" at some retailers.

Top 20 Retailers by Sales (2020)

- Walmart
- Amazon
- Kroger*
- Costco
- Target
- Albertsons
- Ahold Delhaize
- Publix
- C&S Wholesale Grocers
- Loblaw
- H-E-B*
- Sobey's
- United Natural Foods
- Meijer
- Aldi
- Wakefern
- Trader Joe's
- BJ's Wholesale Club
- Hy-Vee*
- Wegmans

Other Retailers Committed to H&W

- BigY
- Coborn's
- Festival Foods
- Fresh Thyme
- Food City
- Hannaford*
- Harmons
- Ingles Markets
- Natural Grocers*
- Price Chopper
- Raley's
- Schnuck Markets
- United Supermarkets
- Weis Markets

Levering Expertise & Credibility of Dietitians







Store

Hy-Vee

Wakefern

Loblaws

Natural Grocers

Hannaford

Regional

H-E-B

Albertsons

Wegman's

Coborn's

Giant

Corporate

Ingles Market

Redner's

Price Chopper

Raley's

Schnuck's

Common Responsibilities of retail RDs

- Creditable Spokesperson
- Consumer education
- Community outreach
- Drive health and wellness strategy
- Training of department heads
- Manage point-of-purchase attribute systems
- Influence merchandise assortments
- Partner with food vendors/manufacturers
- Recipe development
- MNT
- Employee health and wellness
- Private label labeling, regulatory affairs, nutrition strategy





Pandemic Impact on Retail RD Programs

- Shift to digital and social shopper engagement on health and wellbeing
- Increase in telenutrition and teleconferencing with shoppers
- Retail RDs assumed scientific advisor roles for COVID-19 shopper communication and C-suite education
- Quick pivot to address pandemic trends: immune health & cooking at home
- Health and wellness integration into e-commerce
- Resurgence of attribute labeling at shelf edge
- Increased need for downloadable nutrition education handouts, consumer fact sheets, coupons and videos
- Downsizing of retail RD programs

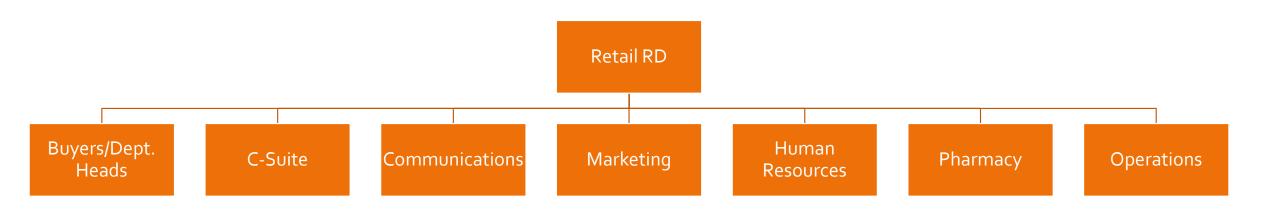
Pandemic Pivot

Create a Healthie account

Our helpful smiles are still in the aisles, but now you can also connect with a Hy-Vee registered dietitian from the comfort of your own home! Introducing Healthie, an online platform that allows you to safely connect with a Hy-Vee dietitian for nutrition services using your computer, tablet, or smartphone. Creating an account on Healthie is simple. Once you're in, you can schedule an appointment, chat with a dietitian, create goals, track your progress, and so much more.

Find a Dietitian to Sign up





Retail RDs Partner Extensively

Dietitian & Pharmacist Joint Programs





Fresh Thyme Produce Pairing

Results should an average sales lift of more than 400% and volume life of more than 600%, 1.2 million social media impressions and 80K consumers reached through traditional media.

- Cross-merchandising on non-produce items in produce dept.
 with a solution bunker display
- Store contests to encourage displays
- In-store signage
- Promotion in Crave Magazine
- Offers in weekly circular
- Website home page banner ad
- Traditional media segments by retail RDs
- Facebook Live segments with retail RDs





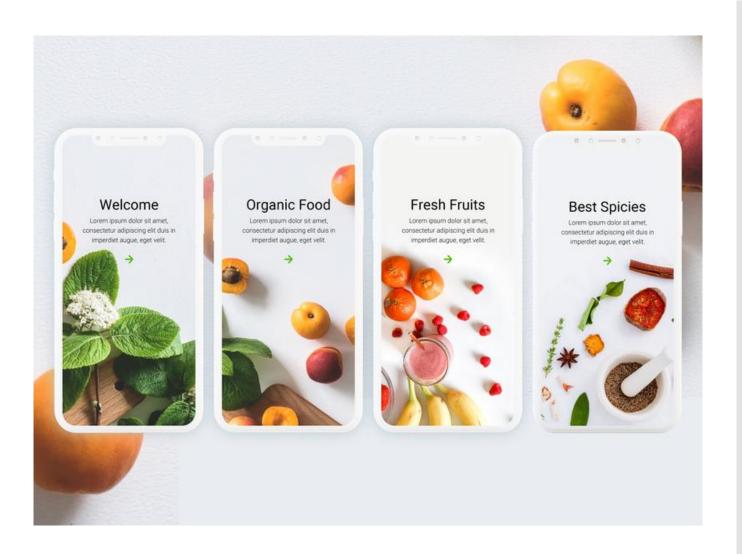
Fresh Thyme Produce Pairing





Emerging Trends in Retail Healthy Living

Industry Gap



Harmon's Health & Wellbeing Integration in E-commerce

O Produce

ADD TO CART

\$4.96 / ea (\$1.19/lb)

O Produce

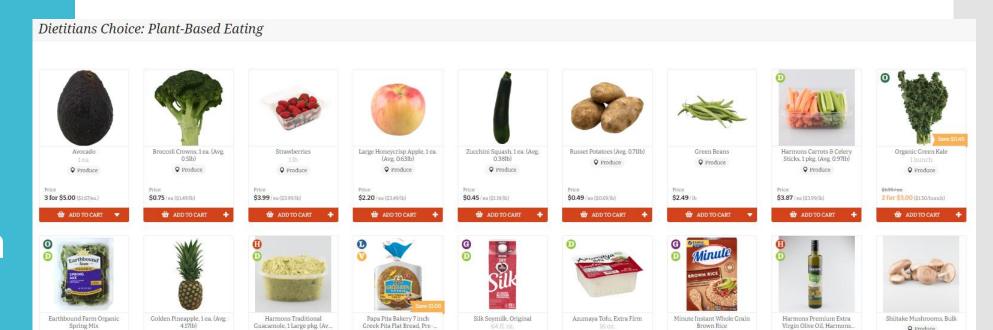
ADD TO CART

\$3.99 / ea (\$0.80/oz.)

O Produce

ADD TO CART

\$11.32 / ea (\$10.99/lb)



Q Dairy

\$3.69 / ea (\$0.06/fl. oz.)

ADD TO CART

Q Aisle 8

ADD TO CART

\$2.19 / ea (\$0.37/ct.)

O Produce

ADD TO CART

\$2.39 / es (\$0.15/oz.)

Q Aisle 11

ADD TO CART

\$2.49 / ea (\$0.18/02.)

Q Aisle 12

ADD TO CART

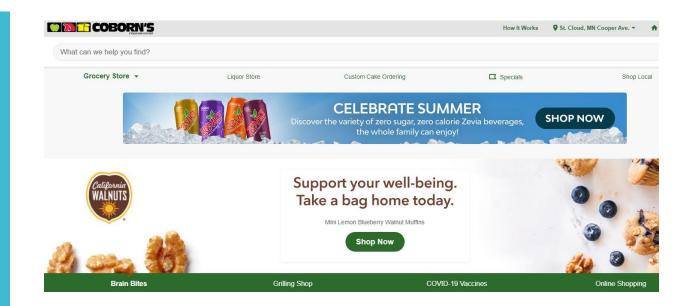
\$12.99 / ea (\$0.77/fl. oz.)

O Produce

ADD TO CART

\$5.99/16

Coborn's
Health &
Wellbeing
Integration in
E-commerce





Wegman's Health & Wellbeing Integration in E-commerce

Building your list

Find what you need and compare options even before you shop

When you select a recipe, you can add all the ingredients—or only the ones you need—right to your list from the recipe. The recipe and ingredient amount for that recipe will be included as a note in the list.

Timesaver Tips

Building your list maps out an in-store route for your shopping trip, with department and aisle locations for each item. Create and save lists to use again and again.

Save time with "My Items" feature, which shows recently and frequently purchased items.

Sending someone else to the store? Email your completed list to them.

Nutrition Info

Find nutritional information on recipes and restaurant foods before you shop. As you search for Wegmans recipes or products online or in the app, you can:

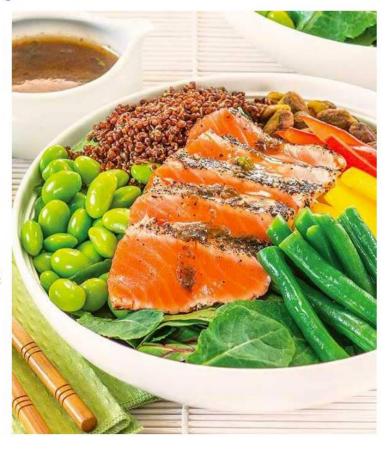
View nutrition info on all recipe ingredients.

Get nutrition info on our Ready to Eat Restaurant Foods.

Recipe Tips

Buying ingredients for a special recipe? Enter the recipe's name in the "Add Note" section (you can even list the amount needed of that item to help you stay organized).

Use filters (along left navigation bar) to search for specific brands, organic, Food You Feel Good About, Wellness Keys, and more.



A Focus on Kids Programs





Welcome! We are so glad you could join us! We're excited to launch this new program to get your kids active in the kitchen. We hope that you and your kids can make time to make some of our recipes in your own kitchen on a regular basis.

Share Photos of Your Little Chefs!

We get inspired by our youngest chefs – share a photo of your little chef making their masterpiece and tag us on social media! We are on Facebook and Instagram (@CobornsGrocery)







Baby's 1st Foods Cooking Class

Hy-Vee dietitians will be hosting virtual 'Baby's First Food's Cooking' classes throughout the month of July. During class, your Hy-Vee dietitian will address how to introduce your baby to foods and demonstrate both baby led weaning and puree recipes.

Cost \$10

Find a Dietitian to Sign up

Fuel Your Fertility Store Tour

Learn the basics of eating to support your fertility, whether you are planning for pregnancy or simply want to maintain a healthy cycle. Plus, get shopping tips and product recommendations to help add more nutrition to your cart.

Find a Dietitian to Sign up

Prenatal & Postpartum Store Tour

Learn the basics of eating for all stages of pregnancy, including postpartum, as well as the best foods to build a healthy baby. Plus, get shopping tips and product recommendations to help add more nutrition to your cart.



Strawberry Banana Popsicles

Print

Yield: 6 popsicles Serving Size: 1 popsicle

Ingredients

- 1 Cup Frozen Strawberries
- 1 Fresh Banana
- 1 Cup (of individual cup) of Vanilla Greek Yogurt Water, as needed

Instructions

- 1. Wash hands and fresh produce thoroughly before getting started.
- In a food processor or blender, combine all of the ingredients and mix until smooth. Add water until you reach your desired consistency.
- Poor the smoothie mix into popsicle molds and place in the freezer until fully set. Approximately 4-6 hours.

Leveraging H&W at Retail

Information Capture

- Product and Brand: H&W brands and messaging, consumer insights, priority retailers
- Industry: Trends, competitive H&W messaging and programming
- Policy and regulatory: Dietary Guidelines

Strategy Development

- Tier 1: Broad retail RD reach
- Tier 2: Customized H&W programs for priority retailers

Program Development and Execution

• KPIs and ROI Measurement

Approach for Mushroom Industry



National vs.
Regional Retailer
Engagement:
Pros & Cons





New product introductions

Seasonal timing and health observances

Retail RD lead times

Budget cycle

Other Considerations

Questions, Discussion & Next Steps

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